

INVENTORY FOR ESTATE OF INCAPACITATED ADULT

COMMONWEALTH OF VIRGINIA
VA. CODE §§ 64.2-1300, 64.2-1308, 64.2-2016, 64.2-2021

Court File No.

Circuit Court of

Incapacitated person's name

Fiduciary(ies) name(s)

Date of qualification of fiduciary(ies)

This is [] the first inventory [] an inventory showing after discovered assets [] an amended inventory restating all assets. The fiduciary filing this inventory is [] a conservator [] trustee for ex-service person

[] committee for an incarcerated person [] limited conservator

Total value of assets listed in Parts 1, 2, 5 and 8 (for bond purposes) \$

ATTACH ADDITIONAL SHEETS IF NEEDED

Part 1. The incapacitated person's personal estate under your supervision and control.

Part 2. The incapacitated person's real estate in Virginia over which you have a power of sale.

| DESCRIPTION OF PROPERTY | VALUE |
|-------------------------------|-------|
| | |
| | |
| | |
| | |
| | |
| | |
| TOTAL VALUE OF PART 2: | |

Part 3. The incapacitated person's other real estate in Virginia.

| DESCRIPTION OF PROPERTY | VALUE |
|-------------------------------|-------|
| | |
| | |
| | |
| | |
| | |
| | |
| TOTAL VALUE OF PART 3: | |

Part 4. The incapacitated person's other non-Virginia real estate.

| DESCRIPTION OF PROPERTY | VALUE |
|-------------------------------|-------|
| | |
| | |
| | |
| | |
| | |
| | |
| TOTAL VALUE OF PART 4: | |

Part 5. The incapacitated person's interest in any real or personal property that will pass to another at the incapacitated person's death by way of survivorship or beneficiary designation.

| DESCRIPTION OF PROPERTY | VALUE |
|-------------------------------|-------|
| | |
| | |
| | |
| | |
| | |
| | |
| TOTAL VALUE OF PART 5: | |

Part 6. The incapacitated person's interest in any trust.

TOTAL VALUE OF PART 6:

Part 7. The incapacitated person's rights to periodic payments from certain agencies of the U.S. government.

TOTAL VALUE OF PART 7:

Part 8. The incapacitated person's right to periodic payments from any other source.

| DESCRIPTION OF PROPERTY | TOTAL ANNUAL VALUE |
|-------------------------|--------------------|
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |

TOTAL VALUE OF PART 8:

CERTIFICATE OF ACCURACY AND COMPLETENESS

[Must be signed by each fiduciary.]

I (we) hereby certify that to the best of my (our) knowledge and belief this is an accurate and complete inventory of this estate made in accordance with my (our) responsibilities under Virginia law.

Date Fiduciary
Address
Telephone No.:

Date Fiduciary
Address
Telephone No.:

CERTIFICATE OF COMMISSIONER

The Commissioner of Accounts has not independently verified the value of the items on the inventory, or the fact that they are the only assets of the estate.

Inspected, found to be in proper form, and approved on

Commissioner of Accounts

Received in the Clerk's Office and admitted to record on

Clerk